

COUNTY OF SANTA CLARA  
Office of Affordable Housing  
Mortgage Credit Certificate Program  
2310 No. 1st Street, #100  
San Jose, California 95131  
(408) 441-4323

|                       |  |
|-----------------------|--|
| MCC NO.:              |  |
| Name of Applicant(s): |  |
|                       |  |
|                       |  |

### INCOME TAX AFFIDAVIT

THERE ARE IMPORTANT LEGAL CONSEQUENCES TO THIS LEGAL AFFIDAVIT; READ IT CAREFULLY BEFORE SIGNING.

**If you were not required to file Federal Tax Returns for any of the previous three years complete Paragraph 2.**

**If your loan is closing between January 1 and February 15 and you have not yet filed a Federal Tax Return for the previous year, complete Paragraph 3.**

\_\_\_\_\_ 1. I (We) the undersigned, being first duly sworn, state the following:

**(Complete Paragraph 2 only if you were not required by law to file Federal Income Tax Returns for any year for the preceding three years. Disregard if inapplicable.)**

\_\_\_\_\_ 2. I (We) hereby certify that I (we) was not required to file a federal Income Tax Return for the following year(s) \_\_\_\_\_  
(Complete blank with appropriate date and state reason. Attach documentation to support reason.) for the reason stated below:

---

---

---

**(Complete Paragraph 3 only if the closing for the financing in connection with which you are seeking a Mortgage Credit Certificate (MCC) will occur between January 1 and February 15 and you have not filed your Federal Income Tax Return for the immediately preceding year. Disregard if inapplicable.)**

\_\_\_\_\_ 3. I (We) hereby certify that the closing in connection with which (we) are seeking an MCC is occurring between January 1 and February 15, and that I (we) have not yet filed our Federal Income Tax Return for the prior tax year.

\_\_\_\_\_ 4. I (We) acknowledge and understand that this affidavit will be relied upon for purposes of determining my (our) eligibility for an MCC. I (We) acknowledge that a material misstatement negligently made by me (us) in connection with an application for an MCC will constitute a federal violation punishable by a fine, and a material misstatement fraudulently made in this affidavit or in any other statement made by me (us) in connection with the application for an MCC will constitute a federal violation punishable by a fine, revocation of the certificate or any other penalty imposed by law. In addition, any material misstatement or false statement which affects my (our) eligibility for an MCC will result in a denial of my (our) application for an MCC, or, if an MCC has been issued prior to the discovery of the false statement, immediate cancellation of the MCC issued.

\_\_\_\_\_ 5. I (we) further acknowledge that if any information or certification I (we) provide contains a material misstatement which is due to fraud, then any MCC issued will automatically be null and void without any need for further action on the part of the County.

\_\_\_\_\_ 6. In addition, I (we) hereby acknowledge and understand that any false pretense, including any false statement or representation, or the fraudulent use of any instrument, facility, article, or other valuable thing or service pursuant to my (our) participation in any Santa Clara County program is punishable by imprisonment or by a fine.

Dated: \_\_\_\_\_ Signature of Applicant(s) \_\_\_\_\_

Witness \_\_\_\_\_

Witness \_\_\_\_\_

Note: Affidavit must be accompanied by documented proof that the applicant(s) was a renter during that period, i.e., a notarized letter from the landlord or manager, rent receipts. If the applicant was in school, we need a copy of the transcripts or diploma to support the status of applicant for that period of time. The three year period begins from the date of application to participate in the program.