



Mental Health Services Act FY10-11 Annual Update April 16, 2010

In order to access additional Mental Health Services Act (MHSA) funds for FY10-11, the County must submit an **Annual Update** for each of its previously approved plans. The enclosed documents are the Annual Updates for the County's plans or projects under the Community Services and Supports (CSS), Prevention and Early Intervention (PEI), Workforce Education and Training (WET) and Capital Facilities & Technological Needs (CFTN) components.

The Mental Health Department (MHD) will post the Annual Update on the County's MHSA website (www.sccgov.org/mhsa) for 30 days (April 16 through May 16, 2010) for public review and comment. Please review the attached plan and submit comments to Ky Le, MHSA Project Manager, at 408-885-7543 or ky.le@hhs.sccgov.org.

The Mental Health Board (MHB) will convene a public hearing regarding the Annual Update on May 18, 2010 from 6:00 PM to 7:00 PM at the VMC-Valley Specialty Center, Basement, Room #BQ160, 751 South Bascom Avenue, San Jose, 95128. All interested stakeholders are encouraged to attend the public hearing. Pending approval by the County Board of Supervisors, the MHD will submit the final version of the Annual Update to the California Department of Mental Health (DMH) and the Mental Health Services Oversight and Accountability Commission (OAC) by June 30, 2010.

Two separate but related actions will coincide with the Annual Update. First, the MHD has prepared, will post and submit the County's Initial Innovation (INN) Plan separately. Since all initial plans and annual updates require both a 30-day public review and a public hearing, the MHB will hear comments for both the Initial INN Plan and the Annual Update on May 18. To review the INN Plan, please go to www.sccmhd.org/mhsa/inn.

Second, the MHD has prepared an Update to the County's PEI Plan. The PEI Plan Update requires a 30-day public review, but does not require a public hearing. The PEI Plan Update consists of: 1) transferring approximately \$4.7 million in unexpended PEI funds into the Local Prudent Reserve to prevent the funds from reverting to the State; and 2) assigning approximately \$7.7 million from DMH to the California Mental Health Services Authority to support the implementation of three statewide PEI projects. The PEI Plan Update will be posted for 30 days starting on April 16, and can be reviewed at www.sccmhd.org/mhsa/pei.

Background

On November 2, 2004, California voters passed Proposition 63, now referred to as the MHSA, establishing new tax revenues to expand and improve local public mental health systems. DMH divided implementation of new MHSA funds into five components: 1) CSS, which expands services to seriously mentally ill children, transition age youth, adults and seniors; 2) PEI services; 3) WET; 4) CFTN projects; and 5) INN programs that are intended to assist counties in finding solutions to seemingly intractable problems. DMH approved the County's three-year MHSA CSS Program and Expenditure Plan on June 30, 2006. Since initial approval, the County has submitted annual and mid-year updates to expand CSS programs based on funding increases or availability. In the late summer and fall of 2009, DMH/OAC approved the County's initial PEI plan, initial WET plan and five Technological Needs projects.

Community Services & Supports

The Annual Update requests additional funds to support nine previously approved programs (previously called work plans). From all funding sources, the County's FY10-11 CSS Plan consists of over \$52 million in expenditures, of which approximately \$4.6 million are non-recurring costs. CSS MHSA revenues will fund approximately \$41.1 million of total expenditures. The Annual Update does not request approval for any new programs or an operating reserve. Services under this component will be funded through a combination of unapproved funds (i.e. planning estimates), unexpended CSS funds and the Local Prudent Reserve. While available funds can support CSS programs in FY10-11, DMH projects a significant decline of MHSA funds over the next several fiscal years. It may be necessary for the MHD to propose mid-year changes to the CSS plan in order to manage projected shortfalls and minimize the impact on services to clients.

For a more thorough description of each CSS program, please visit www.sccmhd.org/mhsa/css, or review the enclosed CSS program summaries (Exhibit Ds). The table below summarizes the County's funding request for CSS programs in FY10-11.

CSS Programs	Total CSS Funding Required
C-01 Child & Family System Improvement	\$4,736,066
C-02 Young Child System of Care Development	\$340,657
T-01 TAY System of Care Development	\$2,777,861
A-01 Adult System Development	\$17,766,169
A-03 Criminal Justice System Development	\$6,410,671
OA-01 Older Adult System Development	\$1,397,546
HO-01 Housing Options Initiative	\$3,171,399
HC-01 Behavioral & Primary Health Care Partnership	\$1,365,385
LP-01 Behavioral Health Learning Partnership	\$2,027,869
Administration	\$1,082,249
Total	\$41,075,871

Prevention and Early Intervention

The Annual Update does not request approval for any new PEI programs (previously called projects). In addition, to a \$1 million operating reserve for program start-up and training expenses, the Annual Update requests funds to support four previously approved programs. Altogether, the County anticipates expending \$14,420,000 for PEI services and administration in FY10-11. The MHD will not request additional funds for its PEI Training, Technical Assistance and Capacity Building program (a locally administered statewide PEI program) because the County received \$289,900 in FY09-10, but, to date, no funds have been expended. The County’s full PEI plan can be reviewed by going to www.sccmhd.org/mhsa/pei.

PEI Programs	Total Program Expenditures & PEI Funding
P1 Community Engagement & Capacity Building for Reducing Stigma and Discrimination	\$800,000
P2 Strengthening Families & Children	\$6,900,000
P3 Prevention & Early Intervention for Individuals Experiencing the Onset of Serious of Psychiatric Illness with Psychotic Features	\$1,350,000
P4 Primary Care / Behavioral Health Integration for Adults and Older Adults	\$3,150,000
Administration	\$1,220,000
Operating Reserve	\$1,000,000
Total	\$14,420,000

Workforce Education & Training

Annually, the County’s WET Plan consists of approximately \$4 million in initiatives to improve the public mental health workforce and increase the number of consumers, family members and ethnic/cultural minorities in direct service roles. As part of the approved Initial WET Plan, DMH disbursed all previously unapproved WET funds to the County. As a result, the County has received a total \$9,970,700 in WET funds in to support the planning and implementation of seven WET programs (previously called actions). In addition, as part of the *FY09-10* Annual Update, the County transferred \$2 million from CSS to WET; however, those funds were not distributed to the County. As part of *this year’s* Annual Update, the MHD is requesting that DMH disburse the \$2 million in support of previously approved WET programs. The County’s entire can be reviewed by visiting www.sccmhd.org/mhsa/wet. The seven WET programs and their estimated annual funding allocations are listed below.

WET Programs	Total Program Expenditures & WET Funding
Workforce Education and Training Coordination	\$253,414
Promising Practice-Based Training in Adult Recovery Principles & Child, Adolescent & Family Service Models	\$1,075,577
Improved Services & Outreach to Unserved and Underserved Populations	\$605,577
Welcoming Consumers and Family Members	\$536,153
WET Collaboration with Key System Partners	\$100,000
A Comprehensive Mental Health Career Pathway Model	\$181,153
Stipends and Incentives to Support Mental Health Career Pathway	\$954,000
Administration	\$411,858
Total	\$4,117,732

Capital Facilities & Technological Needs

Projects approved under the CFTN component are considered single, time-limited projects. Currently, the County has six approved Technological Needs (TN) projects, and has received \$11,838,800 to implement the five of the six projects. Since implementation of the five projects did not begin until November 2009, the County has sufficient funds for anticipated expenditures in FY10-11. Therefore, the Annual Update does not request any additional CFTN funds. The five approved TN projects and their estimated total project costs are shown below. The sixth project, the County Health Record Integration Initiative (CHR) is projected to cost \$1.1 million; however, since CHR will not be implemented until January 2013, the County will not submit the project to DMH for funding until FY11-12. The County has not yet developed and submitted any Capital Facilities (CF) projects. The County's TN projects can be reviewed in detail by visiting www.sccmhd.org/mhsa/cftn.

TN Projects	Estimated Total Project Cost
Full Electronic Health Record (EHR)	\$13,601,000
Enterprise Data Warehouse (EDW)	\$2,645,000
Consumer Portal and Web-Site Redesign (WEB)	\$319,000
Consumer Learning Centers (CLC)	\$572,000
Bed and Housing Information Exchange (BHX)	\$200,000
Total	\$17,337,000

Enclosures

Exhibits

Title

A	County Summary Sheet
B	County Certification
C	Community Program Planning and Local Review Process
C1	Implementation Progress Report on FY 08/09 Activities
D (x18)	Previously Approved Programs (CSS, PEI & WET)
E	MHSA Summary Funding Request
E1	CSS Budget Summary
E2	WET Budget Summary
E4	PEI Budget Summary

This document is intended to be used by the County to provide a summary of the components included within this annual update or update. Additionally, it serves to provide the County with a listing of the exhibits pertaining to each component.

County:		Santa Clara																				
		<i>Exhibits</i>																				
		A	B	C	C1	D	D1*	E	E1	E2	E3	E4	E5	F**	F1**	F2**	F3**	F4**	F5**	G***	H****	I
For each annual update/update:		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>												<input type="checkbox"/>		<input type="checkbox"/>
Component	Previously Approved	New																				
<input checked="" type="checkbox"/> CSS	\$ 41,075,872	\$ -			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>					<input type="checkbox"/>	<input type="checkbox"/>							
<input checked="" type="checkbox"/> WET	\$ 4,117,732	\$ -			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input checked="" type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>							
<input type="checkbox"/> CF	\$	\$					<input type="checkbox"/>				<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>						
<input type="checkbox"/> TN	\$	\$					<input type="checkbox"/>				<input type="checkbox"/>			<input type="checkbox"/>			<input type="checkbox"/>					
<input checked="" type="checkbox"/> PEI	\$ 14,420,000	\$ -			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>					<input checked="" type="checkbox"/>		<input type="checkbox"/>				<input type="checkbox"/>				
<input type="checkbox"/> INN	\$	\$				<input type="checkbox"/>	<input type="checkbox"/>						<input type="checkbox"/>	<input type="checkbox"/>					<input type="checkbox"/>			
Total	\$ 59,613,604	\$ -																				
Dates of 30-day public review comment period:									April 16 - May 16, 2010													
Date of Public Hearing****:									May 18, 2010													
Date of submission of the Annual MHSAs Revenue and Expenditure Report to DMH:																						

*Exhibit D1 is only required for program/project elimination.
 **Exhibit F - F5 is only required for new programs/projects.
 ***Exhibit G is only required for assigning funds to the Local Prudent Reserve.
 ****Exhibit H is only required for assigning funds to the MHSAs Housing Program.
 *****Public Hearings are required for annual updates, but not for updates.

COUNTY CERTIFICATION

County: Santa Clara County

County Mental Health Director	Project Lead
Name: Nancy D. Pena, Ph.D.	Name: Ky Le, MHSA Project Manager
Telephone Number: 408-885-5782	Telephone Number: 408-885-7543
E-mail: Nancy.Pena@hhs.sccgov.org	E-mail: Ky.Le@hhs.sccgov.org
Mailing Address: County of Santa Clara Santa Clara Valley Health and Hospital System, Mental Health Department 828 South Bascom Avenue San Jose, CA 95128	

I hereby certify that I am the official responsible for the administration of county mental health services in and for said county and that the County has complied with all pertinent regulations, laws and statutes for this annual update/update, including all requirements for the Workforce Education and Training component. Mental Health Services Act funds are and will be used in compliance with Welfare and Institutions Code section 5891 and Title 9 of the California Code of Regulations section 3410, Non-Supplant.

This annual update has been developed with the participation of stakeholders, in accordance with sections 3300, 3310, subdivision (d), and 3315, subdivision (a). The draft FY 2010/11 annual update was circulated for 30 days to stakeholders for review and comment and a public hearing was held by the local mental health board of commission. All input has been considered with adjustments made, as appropriate.

The County agrees to participate in a local outcome evaluation for the PEI program(s) identified in the PEI component.¹

The County Mental Health Director approves all Capital Facilities and Technological Needs (CFTN) projects.

The County has complied with all requirements for the Workforce Education and Training component and the Capital Facilities segment of the CFTN component.

The costs of any Capital Facilities renovation projects in this annual update are reasonable and consistent with what a prudent buyer would incur.

The information provided for each work plan is true and correct.

All documents in the attached FY 2010/11 annual update/update are true and correct.

Nancy D. Pena, Ph.D.
Mental Health Director/Designee (PRINT)

Signature

Date

¹ Counties with fewer than 100,000 residents, per Department of Finance demographic data, are exempt from this requirement and may strike this line from the certification.

**COMMUNITY PROGRAM PLANNING
AND LOCAL REVIEW PROCESS**

County: Santa Clara County

Date: April 12, 2010

Instructions: Utilizing the following format please provide a brief description of the Community Program Planning and Local Review Processes that were conducted as part of this annual update/update per title 9 of the California Code of Regulations, sections 3300 and 3315.

Counties may elect to attach the Mental Health Board meeting minutes in which the annual update was discussed if it provides additional information that augments the responses to these questions.

Community Program Planning
<p>1. Briefly describe the Community Program Planning (CPP) Process for development of the FY 2010/11 annual update/update. Include the methods used to obtain stakeholder input.</p> <p>Santa Clara County's Annual Update consists of previously approved work plans for its CSS, PEI and WET components. To develop its FY10-11 Annual Update, the Mental Health Department (MHD) developed and implemented a work plan with its Stakeholder Leadership Committee (SLC). In the work plan, the County sought to 1) validate ongoing CSS priorities and initiatives, 2) develop an initial INN plan and 3) communicate and focus on implementation of PEI, WET and TN projects or work plans.</p> <p>The initial CSS plan was approved in June of 2006. Through the course of the fiscal year, the MHD and the SLC reviewed its MHSA-funded and non MHSA-funded treatment services and supports for the entire lifespan including special populations, such as adults in the criminal justice system and the homeless. The County's priorities for each system of care were vetted with SLC and the relevant sub-committees of the Mental Health Board. While modifications are always a part of continuous quality improvement, the County's submission of previously approved CSS work plans underscores the community's commitment to previously identified priority populations.</p> <p>In FY09-10 the MHD completed or engaged in five strategic planning activities that will have significant bearing on services. First, the MHD completed its Adult/Older Adult System Redesign, which established standardized benchmarks for assessing, supporting and reporting client recovery outcomes. Second, the MHD is in the process of implementing a similar redesign for children and youth. Third, in partnership with the County Department of Family and Children Services, the MHD is redesigning the way that foster youth and families in crisis receive mental health services. Fourth, the County is in the midst of integrating many of its mental health outpatient programs into primary care settings. And fifth, the County formed an ad-hoc a Suicide Prevention Advisory Committee to develop a local Suicide Prevention plan, which should be complete by the end of FY09-10. These initiatives involve stakeholders from many sectors, and have helped to shape the direction of the County's mental health services.</p> <p>The County's initial TN projects and PEI and WET plans were submitted approved in the summer and fall of 2009 after exhaustive community planning processes. As a result, for TN, PEI and WET, County efforts were focused on early implementation. Significant community planning resources were allocated to developing the County's initial INN plan, which consists of eight robust work plans. The initial INN plan is being submitted as a separate document.</p> <p>While MHSA planning activities centered on the SLC and the local MHB sub-committees, the County maintained its commitment to including a wide range of stakeholder voices by incorporating MHSA updates into various advisory and community meetings, many of which were originally established as part of previous MHSA planning activities. In addition, through MHSA funds, consumers and family members attend a majority of stakeholder and advisory committee meetings. A list of such groups/meetings is provided under section 2.</p>

**COMMUNITY PROGRAM PLANNING
AND LOCAL REVIEW PROCESS**

The staff primarily obtained stakeholder input by: 1) notifying stakeholders of meetings electronically via email and posting information on the MHD’s website, 2) presenting information verbally and in writing during meetings, and 3) facilitating and/or recording stakeholder input in person.

2. Identify the stakeholder entities involved in the Community Program Planning (CPP) Process.

The following groups/committees represent the primary stakeholder entities that participate in ongoing system planning and development. Their input continuously informs the improvement of mental health services.

- The Stakeholder Leadership Committee (SLC) consists of 40-45 representatives of various stakeholder groups, including consumers, family members and underserved cultural communities. These groups are representative of the stakeholders involved throughout the planning process. The SLC meets approximately once per month to guide the planning and implementation of MHSA services.

MH Client Association of SJCC	County Social Services Agency	Silicon Valley De-Bug
County Office of Consumer Affairs	First Five Commission of Santa Clara County	Santa Clara County Pre-Trial Services
NAMI	ECCAC - Filipino	Coalition for Justice & Accountability
Mental Health Board	ECCAC - Vietnamese	Family Partnership Council
NCADD	ECCAC - African American	Parents Helping Parents
School Superintendents	ECCAC - African Immigrant	Community Health Partnership
San Jose City College	ECCAC - Native American	UAPD
Office of the District Attorney	MHB Older Adult Committee	AMHCA
Santa Clara County Police Chiefs Association	ECCAC - Latino	County Office of Affordable Housing
Public Defender's Office	ECCAC - Chinese	Sheriff's Department
People And Community Together (PACT)	Kids In Common - Health Partnership	Kids In Common - Health Partnership
Santa Clara County Superior Court	City of San Jose Housing Department	City of San Jose Housing Department
County Office of the Public Guardian	Department of Alcohol & Drug Services	Department of Alcohol & Drug Services
Probation Department	Immigrant & Refugee Forum	SEIU Local 521
Mental Health Board	Grace Baptist Church	

- The Mental Health Board (MHB) and sub-committees consist of consumers and family members who advise the MHD and the County Board of Supervisors on mental health matters.
- The Ethnic and Cultural Community Advisory Committees (ECCACs) advise the department on how to enable over 10 underserved ethnic and cultural groups access and utilize services.
- Other Advisory Committees/Meetings: Consumer Advisory Committee, Data Advisory Committee, Learning Partnership Steering Committee, Continuous Learning Advisory Committee, Quality Improvement Committee, Full Service Partnership Operating meetings, F&C Redesign Committee, Early Childhood Mental Health Collaborative, Housing Advisory Committee, Suicide Prevention Advisory Committee, and Systems of Care meetings.
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3. If eliminating a program/project, please include how the stakeholders were involved and had the opportunity to participate in the decision to eliminate the program/project.

Not applicable.

**COMMUNITY PROGRAM PLANNING
AND LOCAL REVIEW PROCESS**

Local Review Process

4. Describe methods used to circulate, for the purpose of public comment, the annual update or update.

April 16 – May 16, 2010

5. Include substantive comments received during the stakeholder review and public hearing, responses to those comments, and a description of any substantive changes made to the proposed annual update/update that was circulated. The County should indicate if no substantive comments were received.

**IMPLEMENTATION PROGRESS REPORT
ON FY 08/09 ACTIVITIES**

County: Santa Clara

Date: _____

Instructions: Welfare and Institutions Code section 5848 specifies that DMH shall establish requirements for the content of the annual update and updates including reports on the achievement of performance outcomes for services. Provide an update on the overall progress of the County’s implementation of the MHA including CSS, PEI and WET components during FY 2008/09.

CSS, WET and PEI

**1. Briefly report on how the implementation of the MHA is progressing: whether implementation activities are generally proceeding as described in the County’s approved Plan, any key differences, and any major challenges.
[X] Please check box if PEI component not implemented in FY 08/09.**

During FY08-09, the County simultaneously balanced CSS implementation with 1) managing reductions in general-funded services, 2) expanding CSS programs as a result of increases in CSS funds, and 3) staffing community program planning efforts for PEI, WET and CFTN components. The County’s PEI Plan, WET Plan and TN Projects were approved in the summer and fall of 2009. The County will submit its INN Plan in June 2010.

CSS – By the end of FY08-09, most of the County’s CSS programs had been implemented in accordance with approved plans. Generally speaking, FSP, other direct service and outreach programs were implemented as intended. The Mental Health Department (MHD) experienced some delays associated with contractual, logistical or procurement processes inherent in starting new services in a public mental health system. Other challenges resulted from the need to forge more formal collaborations with key system partners (juvenile justice systems, foster care systems, etc.) in order to integrate services.

There are two key differences between CSS implementation and the approved plans. First, the original CSS plan called for the development of a time-limited pilot program to address “first breaks” or the “first onset” of mental illness among transition age youth. Since the CSS plan only allocated “one-time” funds for the program, the County determined that the intended goals of the program would be better met and sustained under the PEI component (see PEI Program/Project 3). Second, while the County has implemented one centralized Mental Health Urgent Care program, the original plan called for two additional smaller sites in the northern and southern regions of the County and for mobile crisis response capabilities. Both goals remain integral to increasing residents’ access to non-emergency mental health services. As MHUC operations are optimized, the County will develop appropriate implementation strategies in light of projected decreases in MHA funds.

Finally, while the County has been successful in incorporating consumers and family members in direct service roles (80-90 individuals) and in system planning, the County will continue efforts to develop more cohesive and robust family member-run and consumer-run programs. These efforts will be integrated with related programs under WET, PEI, INN and CFTN.

WET – As part of the County’s community program planning process, the MHD used WET early implementation funds to lay the foundation for a WET plan that would increase and welcome consumers and family members in direct services roles. Through a consultant, the MHD provided recovery oriented training to consumers, family members and community workers. The MHD also provided consultation to managers to develop a strategy of supervision for peer mentors, assisted in developing partnerships and linkages to community colleges, and assisted in developing hiring standards (including job specifications and descriptions) and criteria for consumer employees.

2. Provide a brief narrative description of progress in providing services to unserved and underserved populations, with emphasis on reducing racial/ethnic service disparities.

All of the County’s CSS programs target unserved or underserved ethnic/racial or cultural communities. Individuals with mental illness and their families who are homeless or at risk of homelessness are also included as one of the County’s CSS priority populations. Several programs were developed with the intention of bringing services to populations that are over-represented in criminal justice, juvenile justice and dependency systems. The County’s CSS includes various

**IMPLEMENTATION PROGRESS REPORT
ON FY 08/09 ACTIVITIES**

outreach and engagement strategies to increase underserved communities' access to services. Some of the strategies are stand-alone programs (e.g. the Ethnic and Cultural Community Advisory Committees), while others are incorporated into treatment programs such as home-visitation services for isolated seniors in the County's Golden Gateway program. By the end of FY08-09 all CSS programs were implemented. CSS efforts to improve services to unserved or underserved ethnic/racial or cultural communities will be augmented by PEI, WET, INN and CFTN programs.

Efforts to discern the County's progress on providing mental health services to unserved and underserved populations are a priority for the MHD. Preliminary data and analyses indicate positive effects and challenges. With prevalence figures from the California Department of Mental Health as a starting point, the MHD compared the number of *unserved* clients in FY07-08 to the number of *unserved* clients in FY08-09. In FY07-08, the MHD served approximately 73.5% of the total prevalence estimates with a moderate increase to 75.3% (nearly 22,000 clients) in FY08-09. This suggests that the MHD is serving more clients despite overall reductions to public mental health system.

However, the number of *underserved* (less than five outpatient services) clients also increased. This suggests that while more clients received services, more clients also received lower levels of service. While this could be attributed to the MHD's efforts to balance community needs with shrinking resources, it may be attributable to the Adult system re-design, which was deployed in FY08-09. The Milestones of Recovery (MORS) tool was designed to describe where someone is along their recovery path and assists with service delivery decisions and helps promote their progress and transition through each phase of recovery. While the MORS treatment path may increase the number of underserved clients in the adult system of care, the reason may be that clients, who are more involved at directing their own recovery, are choosing to have less or less intensive services.

Conclusions cannot be made at this time, and more resources must be dedicated to understanding the impact of services throughout the system. The quality of services will be determined by demonstrating individual outcomes and cost-effectiveness rather than adhering to service level expectations. The definition of *underserved* may have to be changed, or the County should focus on *inappropriately* served clients instead.

3. Provide the following information on the number of individuals served:

Age Group	CSS	PEI	WET	
	# of individuals	# of individuals (for universal prevention, use estimated #)	Funding Category	# of individuals
Child and Youth (0-17)			Workforce Staff Support	
Transition Age Youth (16-25)			Training/Technical Assist.	
Adult (18-59)			MH Career Pathway	56
Older Adult (60+)			Residency & Internship	
Race/Ethnicity			Financial Incentive	
White	546		[] WET not implemented in FY 08/09. <i>The County received funds for limited early implementation.</i>	
African American	93			
Asian	152			
Pacific Islander	3			
Native American	18			
Hispanic	1077			
Multi	4			
Other	102			
Unknown	192			
Other Cultural Groups				
LGBTQ	24			
Other				
Primary Language				
English	1442			
Spanish	570			
Vietnamese	56			
Cantonese	4			
Mandarin	3			
Tagalog	8			

**IMPLEMENTATION PROGRESS REPORT
ON FY 08/09 ACTIVITIES**

Cambodian	0		
Hmong			
Russian			
Farsi			
Arabic			
Other			

PEI

- 4. Please provide the following information for each PEI Project in short narrative fashion:**
- a) The problems and needs addressed by the Project.
 - b) The type of services provided.
 - c) Any outcomes data, if available. (Optional)
 - d) The type and dollar amount of leveraged resources and/ or in-kind contributions (if applicable).

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PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: C-01 Child & Family System Improvement

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>							
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>Targeted through this program are children and youth under 18 years of age who are screened and assessed to be experiencing physical, social, behavioral and emotional distress related to mental health and co-occurring conditions that threaten failure in one or more life domains. These are youth who have been adjudicated through the Juvenile Courts, have been the victim of a substantiated abuse or neglect complaint and/or have an open case through the Santa Clara County Department of Family and Children’s Services. In addition, the following groups are targeted because they represent youth with significant need for mental health services who have historically been the least likely to access mental health services:</p> <ul style="list-style-type: none"> o Latino, African American and Native American, particularly those involved in the juvenile justice system. o Seriously Emotionally Disturbed (SED) underserved youth, with a focus on Latino and uninsured ethnic populations. These are children and youth under 18 who have a mental health disorder which results in behavior inappropriate to the child’s age according to expected developmental norms. As a result of emotional suffering, they will have substantial impairment in two or more life domain areas and meet the eligibility requirements as defined by State and County guidelines. <p>This program involves the research, design and implementation of system-wide level-of-care screening, assessment, practice guidelines and treatment services to improve the system of care for children and youth, particularly those from unserved and underserved ethnic and cultural populations. The goal is implementation of culturally competent, evidenced-based practices, increased parent and family involvement, and improved access to specialized services for foster care and juvenile justice-involved youth and their families. This work plan includes:</p> <ul style="list-style-type: none"> o The expansion of screening, assessment and treatment services through interagency collaboration for SED youth ages six through 17. Formally under the umbrella of the County’s KidScope program, these services extend help for SED youth of underserved populations; o Interagency planning and redesign initiatives in conjunction with the foster care and juvenile justice systems aimed at streamlining and improving priority populations’ access to mental health services; o An FSP Program for youth ages 0 to 15 combining critical core services within a wraparound model that incorporates age-appropriate elements from the 										

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

Transition to Independence Process (TIP) system;

- o Staff who coordinate and connect children and youth in foster care to ongoing mental health services;
- o Programs that connect juvenile justice-involved youth to ongoing mental health services;
- o The expansion of treatment services to families involved in the Dependency and Family Wellness Courts; and,
- o The incorporation of parents and family members as service providers to help engage, educate and support families in directing and managing their children’s participation in treatment programs.

Existing Programs to be Consolidated				
No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara County

Program Number/Name: C-02 Young Child System of Care Development

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>							
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5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>This program targets children from prenatal to five years of age who are at highest risk of unhealthy emotional, cognitive and behavioral development due to the child or family members being subjected to multiple and cumulative medical and/or socio-cultural risk factors, or who are displaying significant social, behavioral, or emotional distress that threatens failure in one or more life domains.</p> <p>This program establishes formal systems of care for at-risk young children and families through the convening of a leadership team of key Santa Clara County child-serving agencies involved in zero to five-age services. The objectives are to increase coordination and leverage resources; to develop knowledge and competencies among parents, early childhood providers and mental health specialists; to put into place quality screening, assessment, services linkage and parent support models that achieve the outcomes of increased school readiness and success among at risk young children; and to establish early identification and treatment and support interventions with children with significant developmental, behavioral and emotional challenges.</p>										
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	Description of Previously Approved Programs to be consolidated. Include in your description:									

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

	<ul style="list-style-type: none">a) The names of Previously Approved programs to be consolidated,b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., andc) Provide the rationale for consolidation.

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: T-01 TAY System of Care Development

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>This program serves young people between the ages of 16 and 25 with mental health diagnoses. The specific focus is on youth and young adults in this age group who are adjudicated through the Juvenile Dependency and Delinquency Courts, who are involved in the special education or Mental Health systems, and who are screened and assessed to be experiencing physical, social, behavioral and emotional distress related to mental health and co-occurring conditions. In addition, this work plan provides specialized services to Lesbian, Gay, Bisexual, Transgender and Questioning (LGBTQ) young adults. All those served will be experiencing significant negative impacts resulting from untreated or under-treated mental illness that are impacting one or more life domains.</p> <p>This program expands and improves the system of care for TAY priority populations by implementing a continuum of programs and services. System redesign is supported by incorporating the voice and experiences of TAY consumers throughout the development and implementation of this work plan. Specialized outreach, crisis intervention, linkages, self-help, peer support and case management services are provided at a 24-hour Drop-In Center and a community center serving the LGBTQ community. TAY consumers with high levels of need are enrolled in an FSP Program that targets youth “aging out” of other child-serving systems (probation, foster care and special education). The FSP Program especially targets TAY consumers who are Latino, African American, Native American, LGBTQ or from other ethnic minority communities.</p>										
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4						

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PREVIOUSLY APPROVED PROGRAM

				If no, complete Exh. F1
4.	Is the funding amount \pm 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: A-01 Adult System Development

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
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<p>This program addresses the needs of unserved and underserved severely mentally ill adults, especially those from Latino, African American, Asian/Pacific Islander, Native American and LGBTQ populations. These consumers are living in the community and receive or could benefit from outpatient mental health services. Many have a co-occurring disorder of substance abuse that exacerbates their psychiatric symptoms and hinders their mental health care and recovery. Some have developmental disabilities along with their mental illness that require specialized services. The program also prioritizes:</p> <ul style="list-style-type: none"> ○ The needs of individuals 18 years of age and over who have urgent but non-emergency mental health needs. Common problems are family conflicts, housing and job problems, depression, anxiety, medication concerns, combined mental health and substance abuse issues, grief, sudden losses and other stress reactions; ○ Refugees who may be suffering from physical and emotional trauma because of war and/or politically related torture and abuse in their native countries; and, ○ For its FSP program, SMI adults, especially Latino and Asian adults discharged from IMDs, inpatient hospitals, State hospitals, who have been high users of EPS/crisis residential services, have severe co-occurring disorders, involvement in the criminal justice system, and/or are homeless or at risk of homelessness. <p>This robust program is aimed at transforming the current mental health outpatient system to a true behavioral health model through a combination of system redesign and service expansion. The redesign component includes consumer and family member involvement in service outreach, engagement, assessment, care planning and delivery. It embraces a wellness and recovery model in which services are geared toward helping consumers develop the necessary skills and support systems needed for independent living. Through this component, the County Mental Health Department and contract agencies are expanding self-help and peer-support services, moving outpatient clinics toward a recovery model by incorporating consumer involvement, modifying levels of care to appropriately meet consumers' level of need, and working with system partners (e.g., law enforcement) to improve the care consumers receive when they interface with multiple systems.</p>										

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

The service expansion component addresses specific population disparities in the adult system for co-occurring mental health/substance abuse disorders, co-occurring mental health/developmental disabilities, and unserved and underserved ethnic and cultural groups. Core services that were created or that have been expanded by this program include 1) a Mental Health Urgent Care Center to meet pressing needs of consumers, 2) a Wellness Clinic specializing in serving uninsured clients and helping them to obtain benefits, 3) an FSP Program to provide ongoing wraparound support to adult consumers with high levels of need, and 4) an expansion of resources to help transition and stabilize adult consumers as they are discharged from IMDs, inpatient hospitals, State hospitals, EPS, or crisis residential services.

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
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*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: A-03 Criminal Justice System Development

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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<p>This program serves adults 18 to 59 years old with concurrent mental health and substance abuse problems who also are involved in the criminal justice system. These individuals have frequent incarcerations for non-violent crimes and often return to jail due to insufficient primary treatment, lack of stable housing and inadequate services. The program's FSP Program focuses on mentally ill Latino, African American and Native American adults.</p> <p>This program implements several strategies that are designed to stabilize individuals in the community and reduce the likelihood of their return to the criminal justice system. Although the primary focus is to address the behavioral health problems that have contributed to the individual's involvement with the criminal justice system, a wide range of strategies and supports are offered.</p> <p>Individuals are engaged prior to their release from jail in order to increase the likelihood that they will remain connected to treatment services. These connections start at the County's Treatment Courts, where staff provides incarcerated adults with clinical case management and linkage services in order to prepare them for their release and transition to outpatient or community-based services. Many of these individuals are referred to the program's FSP Program, which provides up to 200 adults with individualized, recovery oriented treatment and support services, including housing assistance. The FSP Program focuses on Latino and African American consumers who are over-represented in the criminal justice system and under-represented in the Mental Health Department service system. Candidates for the FSP Program may also be referred from the following criminal justice systems: Pre-Trial Diversion, individuals eligible for early discharge from jail, and the Probation Supervision Unit.</p> <p>Individuals who would otherwise be homeless after being released are supported by a network of transitional housing units (THUs), operated by community-based organizations. The County also operates a transitional housing program that provides housing, support and care for up to 56 individuals. The program creates a safe, secure and supportive environment in which individuals can focus on their recovery. These County-operated units offer more stability than THUs because residents</p>										

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

can stay for up to one year; THUs offer only 90-day stays. Residents also have access to vocational activities designed to be supportive of their recovery efforts.

The County's transitional housing program is on the same campus as a recovery oriented outpatient treatment program that specializes in meeting the behavioral health needs of adults involved in the criminal justice system. The outpatient team works collaboratively with the individual's support network (e.g., housing staff, FSP staff or other) to help the individual achieve long-term stability. The outpatient team also provides ongoing services to formerly incarcerated consumers who are not enrolled in the FSP Program.

These strategies are aligned with other community initiatives targeting chronic homelessness and recidivism to reduce incarcerations and improve stability among adult consumers.

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
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*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: OA-01 Older Adult System of Care Development

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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This program provides services for adults 60 years of age or older who are seriously mentally ill and are physically, linguistically or culturally isolated, homebound or shut in. They may have some contact with the public mental health system but are considered unserved or inadequately served because their visits are interrupted by physical illness or they lack the means to get to clinic appointments. These individuals may be encountering significant distress or loss of functioning in multiple life domains, including but not limited to mental health, physical health and well being, living conditions, family and interpersonal relationships, meaningful activities, and safety from being harmed or harming others in the community and/or who are experiencing isolation and barriers to service access due to immigrant/refugee status, and cultural and/or language issues. Services also will be provided to SMI individuals discharged from hospitals, skilled nursing facilities, IMDs, State hospitals, or who have been high users of EPS/crisis residential services with severe co-occurring disorders, including physical illness. The program's FSP program especially focuses on Latino and Asian seniors and monolingual non-English-speaking seniors who are underserved in the current system.

This program involves a strategic effort to move the current mental health outpatient system to a wellness and recovery model in Behavioral Health specifically adapted to the older adult population. This transformation is being accomplished through a combination of system redesign and service expansion overseen by the County's Older Adult Services Director and the County's Mental Health Board Older Adult Committee. The initiative is intended to result in 1) improved design for age-appropriate access, engagement, screening, assessment, and level of care system assignment for outpatient services, and 2) training and staff development plans to ensure incorporation of core transformation principles and new intervention models throughout the system, including recovery focused services, consumer/family member involvement, and cultural competency.

This program also consists of two key service strategies. First, Golden Gateway, operated by Catholic Charities, serves isolated older adults by providing outreach, in-home assessment, and case management services. The program also conducts extensive outreach and education services in senior centers and other community locations where seniors gather such as primary care sites and faith communities. The purpose is to educate and support staff in identifying seniors who may benefit

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

from behavioral health interventions and to prepare staff to better deal with clients who frequent these community settings. Peer mentors are an integral part of the care team and provide extensive support for the consumers and their family members and/or care givers. Because of its ability to be out in the community, Golden Gateway plays a significant role in connecting hard-to-reach older adults to services.

Second, seniors who need more intensive services are enrolled in the program's FSP Program. Enrollees have access to intensive wraparound services including, but not limited to, treatment, medication support, peer support, linkage to medical services, assistance with daily needs, engaging in daily activities that bring meaning to their lives and housing assistance. Most FSP clients have had at least one visit to emergency psychiatric services and one hospitalization and require extensive support to attain a stable community life. The goal is to move the FSP clients into less intensive programs as soon as this stability is achieved, but to remain ready to support them should the need arise.

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: HO-01 Housing Options Initiative

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>This program addresses the housing needs of unserved and underserved consumers of all age groups and their families, particularly those who are homeless or are at-risk of homelessness, have co-occurring disorders, suffer from abuse or are involved in the criminal justice system. This program implements three key strategies that are designed to address the permanent housing needs of consumers and their family members. First, under this program, the Mental Health Department partners with other County agencies and non-profit developers to develop new housing units that are set aside for and affordable to mental health service consumers. Second, as indicated, homeless individuals are enrolled in FSP and non-FSP programs that provide them with long-term housing assistance (rental subsidies) and supportive services that assist these consumers achieve their recovery goals. Finally, this program includes various outreach, engagement and case management activities that are designed to connect homeless consumers to long-term treatment and housing stability. The goals and strategies of this program intersect and are coordinated with those of agencies addressing homelessness throughout Santa Clara County.</p>										
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: HC-01 Behavioral and Primary Health Care Partnership

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>		If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.					
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5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>The priority populations in this program are the unserved and underserved consumers of all ages and their families, particularly those who are homeless or are at-risk of homelessness, have co-occurring disorders, suffer from abuse or are involved in the criminal justice system. The critical focal populations that have been identified through the local CSS planning process will be the subject of this initiative, specifically in relationship to their needs across health domains.</p> <p>This program is an initiative to improve the interface between behavioral health and local medical primary care in collaboration with mental health and substance abuse providers in Santa Clara County. The objective is to establish an interface system infrastructure to identify key evidenced-based administrative and direct service strategies that will improve service access, care coordination and care delivery across healthcare systems.</p> <p>The initiative calls for continuous improvement and planning, and it has resulted in a critical new service called the Mental Health Specialty Assessment Clinic (MHSAC). This program is a collaboration between the Mental Health Department and Valley Medical Center (VMC) to improve pharmacy services and linkages to primary health care services. It offers mental health assessments and assistance in linking to needed services, enrollment in the VMC primary care system, annual health screenings with pharmacy education for enrolled consumers, and increased pharmacy consultation to improve primary care with psychiatric medication management. In addition, clients are enrolled in the VMC 340b pharmacy discount program and benefit from increased psychiatric consultation services to the primary care system. MHSAC is augmented by a team of specialists who assist consumers throughout the system obtain and maintain benefits such as Supplemental Security Income and Medi-Cal. This collaborative initiative improves service coordination, increases services to consumers, reduces pharmacy costs and generates revenues for the MHD once the consumer has been approved for benefits.</p>										

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

Existing Programs to be Consolidated				
No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount \pm 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: LP-01 Behavioral Health Learning Partnership

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, strategies that expand outreach, recruitment and retention efforts to increase diversity in mental health workforce and other major milestones to be reached.</p>									
<p>The priority populations in this program are the unserved and underserved consumers of all age groups and their families, particularly consumers who are homeless or are at-risk of homelessness, have co-occurring disorders, suffer from abuse, or are involved in the criminal justice system. The Mental Health Department's Learning Partnership activities are designed to address the needs of mental health service system participants who will be required to acquire new skills and implement new practices for behavioral health care as is inherent in all new CSS Plan programs to be implemented, with an emphasis on better serving the above-outlined focal populations.</p> <p>The Mental Health Department's Learning Partnership is the means by which consumer and family voices, new practices, new knowledge, and new attitudes and perspectives are brought to stakeholders throughout the system. This program is indicative of the Department's deep commitment to changing the current "usual care" practices and achieving the desired outcomes that have been established. The strategies under this program are closely coordinated with the County's Workforce Education and Training (WET) component plan.</p> <p>Under this program, system transformation is being achieved through two key strategies. First, the program supports the development, sustainability and expansion of consumer and family member involvement from underserved ethnic and cultural populations. These efforts are focused on the development and expansion of the Mental Health Department's Ethnic and Cultural Community Advisory Committees (ECCACs). Currently, the MHD is working with ECCACs from nine communities—African American; Chinese; Latino; Vietnamese; Native American; Filipino; African Immigrant; Lesbian, Gay, Bisexual, Transgender and Questioning; and Immigrants and Refugees. The ECCACs are involved in all aspects of system transformation. With support from staff, the ECCACs are focused on advocacy, individual and family support, family support groups, and education. A meaningful outgrowth of the ECCAC effort is that participating families who have experienced the challenges of attempting to negotiate several systems are now helping other families overcome similar obstacles. They respond to phone calls; they are visiting clients and</p>										

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PREVIOUSLY APPROVED PROGRAM

families in the hospital, jails and other locations in the community; and they are advocating for improved system access and services for persons they encounter. They are members of the Stakeholder Leadership Committee and participate in community program planning activities.

Second, this program expands the MHD's ability to conduct rigorous and timely analyses of service utilization and effectiveness throughout the public mental health system. Program analysts working under MHD's Decision Support Team are facilitating the goal of the MHD to become a data-driven and continuously learning organization.

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

*PEI Projects previously approved are now called Previously Approved Programs

County: Santa Clara

Program Number/Name: Action # 1 – WET Coordination

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Manage and oversee WET Implementation. 2. Support the functions of WET Workgroup Advisory Committee 3. Evaluate and communicate the effectiveness and outcomes of WET activities. 4. Establish collaborative WET relationships throughout the County, regionally and statewide. 5. Develop ongoing leadership and mentoring opportunities across lifespan categories <p style="padding-left: 20px;">Oversee ongoing stakeholder participation in the implementation and development of WET activities.</p>									
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	<p>Description of Previously Approved Programs to be consolidated. Include in your description:</p> <ol style="list-style-type: none"> a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation. 									

County: Santa Clara

Program Number/Name: Action # 2 – Promising Practice-Based Training in Adult Recovery Principles & Child, Adolescent & Family Service Models

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Develop and implement integrated training programs to develop core competencies throughout the Workforce. 2. Develop and implement protocols for assessing education and training needs on an annual basis 3. Develop and implement protocols for evaluating the effectiveness of training programs. <p>SCCMHD anticipates that approximately 1,500 – 2,000 County and Contractor staff will attend 10 - 15 trainings for a total of approximately 100 training days.</p>									
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	<p>Description of Previously Approved Programs to be consolidated. Include in your description:</p> <ol style="list-style-type: none"> a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation. 									

County: Santa Clara

Program Number/Name: Action # 3 – Improved Services & Outreach to Unserved & Underserved Populations

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
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FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p>									
<p>Objectives:</p> <ol style="list-style-type: none"> Develop and implement annual training plans to improve the effectiveness of staff in meeting the needs of unserved and underserved populations – including but not limited to: TAY, monolingual clients and the hearing impaired. Develop and implement annual training plans that enable staff to effectively conduct outreach and engagement activities to unserved and underserved populations. <p>SCCMHD anticipates that approximately 500 – 750 County and Contractor staff will attend 3 – 5 Cultural Competency trainings for a total of approximately 15 training days.</p>										
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	<p>Description of Previously Approved Programs to be consolidated. Include in your description:</p> <ol style="list-style-type: none"> The names of Previously Approved programs to be consolidated, Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and Provide the rationale for consolidation. 									

County: Santa Clara

Program Number/Name: Action # 4 – Welcoming Consumers and Family Members

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.					
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Design dialogues to improve working relationship among clinicians, consumers/peer support and family member providers. 2. Provide education and training for providers on how to work effectively with consumers & family partners as providers. 3. Provide consumer and family member staff ongoing support and training to help them transition into the public mental health workforce. 4. Provide existing staff and managers with ongoing support and training to help them effectively integrate consumers and family members into the public mental health workforce. 5. Expand the utilization of peer-, client-, and family member-driven / directed training throughout the system. <p>SCCMHD anticipates that approximately 300-500 County and Contractor staff will attend 3 – 5 trainings for a total of approximately 15 training days.</p>									
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	<p>Description of Previously Approved Programs to be consolidated. Include in your description:</p> <ol style="list-style-type: none"> a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation. 									

County: Santa Clara

Program Number/Name: Action # 5 – WET Collaboration with Key System Partners

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
a)	Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Determine the training needs of system partners that are strategically aligned with those of the public mental health system. 2. Develop and implement a training plan that brings Mental Health training to system partners and vice versa, emphasizing system wide collaboration with law enforcement, probation department, child protective services department, and community agencies (e.g., schools, foster care networks, homeless shelters, faith-based organizations, LBGTQ focused organizations health and community centers). <p>SCCMHD anticipates that approximately 100-200 County, Contractor and Community members will attend 3 – 5 trainings for a total of approximately 15 training days.</p>									
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						
5.	<p>Description of Previously Approved Programs to be consolidated. Include in your description:</p> <ol style="list-style-type: none"> a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation. 									

County: Santa Clara

Program Number/Name: Action # 6 – A Comprehensive Mental Health Career Pathway Model

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
	a) Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">FY 09/10 funding</th> <th style="width: 33%;">FY 10/11 funding</th> <th style="width: 34%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Establish a Career Pathways Workgroup that is representative of the stakeholder groups being served and with adequate Departmental representation for implementing change. 2. Review the various models of career pathways that are designed for consumers, family partners and individuals from unserved and underserved communities. 3. Develop and establish a career pathways ladder that is tailored to Santa Clara County's existing structures. 4. Collaborate with community partners in education, rehabilitation, social services and benefit entitlements. 5. Partner with the Office of Consumer Affairs to insure the integration of its peer-to-peer programs and other consumer employment opportunities. 6. Collaborate with its Ethnic Services Manager to insure cultural and linguistic competency is embedded in the career pathways model; 7. Partner with the Family Support and Education Program Manager(s) to insure the integration of its Family Advocate/Parent Partner programs and other family member employment opportunities. 8. Integrate the new opportunities and resources that result from WET initiatives into a Career Pathway model. 9. Work with Human Resources to establish County "coded" positions that could include in its minimum requirements experience as a mental health consumer or family member. 									
Existing Programs to be Consolidated										
No.	Question	Yes	No							
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above						
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1						
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1						
4.	Is the funding amount ± 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1						

PREVIOUSLY APPROVED PROGRAM

5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.

County: Santa Clara

Program Number/Name: Action # 7 – Stipends and Incentives to Support Mental Health Career Pathway

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

CSS and WET										
Previously Approved										
No.	Question	Yes	No							
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh.E1 or E2 accordingly; If no, answer question #2						
2.	Is there a change in the service population to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #3						
3.	Is there a change in services?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F1; If no, answer question #4						
4.	Is there a change in funding amount for the existing program?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4(a); If no, complete Exh. E1 or E2 accordingly						
a)	Is the change within ±15% of previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2; If no, complete Exh. F1 and complete table below.						
		<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="width: 30%;">FY 09/10 funding</th> <th style="width: 30%;">FY 10/11 funding</th> <th style="width: 40%;">Percent Change</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td></td> <td></td> </tr> </tbody> </table>			FY 09/10 funding	FY 10/11 funding	Percent Change			
FY 09/10 funding	FY 10/11 funding	Percent Change								
5.	<p>For CSS programs: Describe the services/strategies and target population to be served. This should include information about targeted age, gender, race/ethnicity and language spoken of the population to be served.</p> <p>For WET programs: Describe objectives to be achieved such as days of training, number of scholarships awarded, major milestones to be reached.</p> <p>Objectives:</p> <ol style="list-style-type: none"> 1. Survey and inventory local and Bay Area undergraduate programs, adult education, community colleges and four year programs that provide for mental health training; 2. Survey and inventory local and Bay Area undergraduate programs, adult education, community colleges and four year programs that provide for mental health training. 3. Develop liaison relationships between SCCMHD, Dept. of Rehabilitation, Community Colleges, and four year Colleges and Universities to increase the opportunities and resources for assisting mental health consumers, family and community partners with enrolling in education programs 4. Network with local high schools, adult education and community colleges to ensure that mental health as a training topic as well as a profession is included in their health curriculums; SCCMHD will work with the high schools to develop methods to introduce careers in public mental health. 5. Interface with SCCMHD to support adequate and effective field placements at level of education and training. 6. Work with local educational institutions to coordinate outreach, recruitment, and admission of individuals that have interest and potential to work with groups identified as “Critical Disparities in Un-served and Underserved” 7. Establish protocols, procedures and guidelines for the selection and awarding of educational stipends 8. Integrate internship opportunities into SCCMHD’s Internship Program, with special recruitment of students with cultural and linguistic competencies. Collaborate with Contractor Agencies in the community. 9. Develop internship opportunities for consumers and high school students interested in careers in mental health. 10. Upon completion of educational programs and internships, provide resources and support to student regarding available positions. 11. Provide scholarships to support up to 64 individuals to enroll in educational programs that leads to a certificate or Associate’s or Bachelor’s degree in fields related to mental health. 									

PREVIOUSLY APPROVED PROGRAM

Existing Programs to be Consolidated				
No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Will all populations of existing program continue to be served?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #3; If no, complete Exh. F1
3.	Will all services from existing program continue to be offered?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4 If no, complete Exh. F1
4.	Is the funding amount \pm 15% of the sum of the previously approved amounts?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #5 and complete Exh. E1 or E2 accordingly If no, complete Exh. F1
5.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) Describe the target population to be served and the services/strategies to be provided (include targeted age, gender, race/ethnicity, and language spoken by the population to be served)., and c) Provide the rationale for consolidation.			

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: P1 Community Engagement & Capacity Building for Reducing Stigma & Discrimination

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

Prevention and Early Intervention

No.	Question	Yes	No	
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. E4; If no, answer question #2
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, completed Exh. F4; If no, answer question #3
3.	Is the current funding requested greater than 15% of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer question #4
4.	Is the current funding requested greater than 35% less of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer questions 5, 5a, and 5b
5.	Describe the proposed changes to the Previously Approved Program and the rationale for those changes.			

5a.	If the total number of Individuals to be served annually is different than previously reported please provide revised estimates			
	Total Individuals: _____ Total Families: _____			
5b.	If the total number of clients by type of prevention annually is different than previously reported please provide revised estimates:	Prevention		Early Intervention
		Total Individuals:		
		Total Families:		

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If no, answer question #3; If yes, complete Exh. F4
3.	Will the consolidated programs continue to serve the same estimated number of individuals?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4; If no, complete Exh. F4

4. Description of Previously Approved Programs to be consolidated. Include in your description:
 a) The names of Previously Approved programs to be consolidated,
 b) How the Previously approved programs will be consolidated; and
 c) Provide the rationale for consolidation

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: P2 Strengthening Families & Children

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

Prevention and Early Intervention

No.	Question	Yes	No	
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. E4; If no, answer question #2
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, completed Exh. F4; If no, answer question #3
3.	Is the current funding requested greater than 15% of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer question #4
4.	Is the current funding requested greater than 35% less of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer questions 5, 5a, and 5b
5.	Describe the proposed changes to the Previously Approved Program and the rationale for those changes.			

5a.	If the total number of Individuals to be served annually is different than previously reported please provide revised estimates			
	Total Individuals: _____ Total Families: _____			
5b.	If the total number of clients by type of prevention annually is different than previously reported please provide revised estimates:	Prevention		Early Intervention
		Total Individuals:		
		Total Families:		

Existing Programs to be Consolidated

No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If no, answer question #3; If yes, complete Exh. F4
3.	Will the consolidated programs continue to serve the same estimated number of individuals?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4; If no, complete Exh. F4
4.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) How the Previously approved programs will be consolidated; and c) Provide the rationale for consolidation			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: P3 Prevention & Early Intervention for Individuals Experiencing the Onset of Serious of Psychiatric Illness with Psychotic Features

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

Prevention and Early Intervention				
No.	Question	Yes	No	
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. E4; If no, answer question #2
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, completed Exh. F4; If no, answer question #3
3.	Is the current funding requested greater than 15% of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer question #4
4.	Is the current funding requested greater than 35% less of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer questions 5, 5a, and 5b
5.	Describe the proposed changes to the Previously Approved Program and the rationale for those changes.			
5a.	If the total number of Individuals to be served annually is different than previously reported please provide revised estimates Total Individuals: _____ Total Families: _____			
5b.	If the total number of clients by type of prevention annually is different than previously reported please provide revised estimates:	Prevention		Early Intervention
		Total Individuals:		
		Total Families:		
Existing Programs to be Consolidated				
No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If no, answer question #3; If yes, complete Exh. F4
3.	Will the consolidated programs continue to serve the same estimated number of individuals?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4; If no, complete Exh. F4
4.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) How the Previously approved programs will be consolidated; and c) Provide the rationale for consolidation			

*PEI Projects previously approved are now called Previously Approved Programs

PREVIOUSLY APPROVED PROGRAM

County: Santa Clara

Program Number/Name: P4 Primary Care / Behavioral Health Integration for Adults and Older Adults

Date: _____

Select one:

- CSS
- WET
- PEI
- INN

Prevention and Early Intervention

No.	Question	Yes	No	
1.	Is this an existing program with no changes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. E4; If no, answer question #2
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, completed Exh. F4; If no, answer question #3
3.	Is the current funding requested greater than 15% of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer question #4
4.	Is the current funding requested greater than 35% less of the previously approved amount?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, complete Exh. F4; If no, answer questions 5, 5a, and 5b
5.	Describe the proposed changes to the Previously Approved Program and the rationale for those changes.			
5a.	If the total number of Individuals to be served annually is different than previously reported please provide revised estimates Total Individuals: _____ Total Families: _____			
5b.	If the total number of clients by type of prevention annually is different than previously reported please provide revised estimates:	Prevention		Early Intervention
	Total Individuals:			
	Total Families:			
Existing Programs to be Consolidated				
No.	Question	Yes	No	
1.	Is this a consolidation of two or more existing programs?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If yes, answer question #2; If no, answer questions for existing program above
2.	Is there a change in the Priority Population or the Community Mental Health Needs?	<input type="checkbox"/>	<input type="checkbox"/>	If no, answer question #3; If yes, complete Exh. F4
3.	Will the consolidated programs continue to serve the same estimated number of individuals?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, answer question #4; If no, complete Exh. F4
4.	Description of Previously Approved Programs to be consolidated. Include in your description: a) The names of Previously Approved programs to be consolidated, b) How the Previously approved programs will be consolidated; and c) Provide the rationale for consolidation			

*PEI Projects previously approved are now called Previously Approved Programs

County: Santa Clara

Date: _____

	MHSA Funding					
	CSS	WET	CFTN	PEI	INN	Local Prudent Reserve
A. FY 2010/11 Planning Estimates						
1. Published Planning Estimate	\$35,464,100			\$10,550,700	\$0	
2. Transfers	\$0	\$0	\$0			\$0
3. Adjusted Planning Estimates	\$35,464,100					
B. FY 2010/11 Funding Request						
1. Requested Funding in FY 2010/11	\$41,075,872	\$2,000,000	\$0	\$14,420,000	\$0	
2. Requested Funding for CPP	\$0					
3. Net Available Unexpended Funds						
a. Unexpended FY 06/07 Funds						
b. Unexpended FY 2007/08 Funds ^{a/}	\$22,271,011					
c. Unexpended FY 2008/09 Funds	\$21,482,462			\$696,199		
d. Adjustment for FY 2009/2010	\$29,152,927			-\$7,012,672		
e. Total Net Available Unexpended Funds	\$14,600,546	\$0	\$0	\$7,708,871	\$0	
4. Total FY 2010/11 Funding Request	\$26,475,326	\$2,000,000	\$0	\$6,711,129	\$0	
C. Funds Requested for FY 2010/11						
1. Previously Approved Programs/Projects						
a. Unapproved FY 06/07 Planning Estimates						
b. Unapproved FY 07/08 Planning Estimates ^{a/}						
c. Unapproved FY 08/09 Planning Estimates						
d. Unapproved FY 09/10 Planning Estimates	\$6,660,922					
e. Unapproved FY10/11 Planning Estimates	\$5,218,681			\$6,711,129		
Sub-total	\$11,879,603	\$0		\$6,711,129	\$0	
f. Local Prudent Reserve	\$14,595,723					
2. New Programs/Projects						
a. Unapproved FY 06/07 Planning Estimates						
b. Unapproved FY 07/08 Planning Estimates ^{a/}						
c. Unapproved FY 08/09 Planning Estimates						
d. Unapproved FY 09/10 Planning Estimates						
e. Unapproved FY10/11 Planning Estimates						
Sub-total	\$0	\$0	\$0	\$0	\$0	
f. Local Prudent Reserve	\$0			\$0		
3. FY 2010/11 Total Allocation^{b/}	\$26,475,326	\$0	\$0	\$6,711,129	\$0	

a/Only applies to CSS augmentation planning estimates released pursuant to DMH Info. Notice 07-21, as the FY 07/08 Planning Estimate for CSS is scheduled for reversion on June 30, 2010.

b/ Must equal line B.4. for each component.

County: Santa Clara

Date: _____

Workforce Education and Training			FY 10/11 Requested MHSA Funding	Estimated MHSA Funds by Category					
No.	Name	Workforce Staffing Support		Training and Technical Assistance	Mental Health Career Pathway	Residency and Internship	Financial Incentive		
Previously Approved Programs									
1.	W1	Workforce Education and Training Coordination	\$253,414	\$253,414					
2.	W2	Promising Practice-Based Training in Adult Recovery Principles & Child, Adolescent & Family Service Models	\$1,075,577		\$1,075,577				
3.	W3	Improved Services & Outreach to Unserved and Underserved Populations	\$605,577		\$605,577				
4.	W4	Welcoming Consumers and Family Members	\$536,153		\$536,153				
5.	W5	WET Collaboration with Key System Partners	\$100,000		\$100,000				
6.	W6	A Comprehensive Mental Health Career Pathway Model	\$181,153			\$181,153			
7.	W7	Stipends and Incentives to Support Mental Health Career Pathway	\$954,000				\$954,000		
8.			\$0						
9.			\$0						
10.			\$0						
11.			\$0						
12.			\$0						
13.			\$0						
14.			\$0						
15.			\$0						
16.	Subtotal: Previously Approved Programs		\$3,705,874	\$253,414	\$2,317,307	\$181,153	\$0	\$954,000	Percentage
17.	Plus up to 15% County Administration		\$411,858						11.1%
18.	Plus up to 10% Operating Reserve		\$0						0.0%
19.	Subtotal: Previously Approved Programs/County Admin./Operating Reserve		\$4,117,732						
New Programs									
1.			\$0						
2.			\$0						
3.			\$0						
4.			\$0						
5.			\$0						
6.	Subtotal: WET New Programs		\$0	\$0	\$0	\$0	\$0	\$0	Percentage
7.	Plus up to 15% County Administration		\$0						#DIV/0!
8.	Plus up to 10% Operating Reserve		\$0						#DIV/0!
9.	Subtotal: New Programs/County Admin./Operating Reserve		\$0						
10.	Total MHSA Funds Requested		\$4,117,732						

Note: Previously Approved programs to be expanded, reduced, eliminated and consolidated are considered New.

County's Note: In initial submission of WET Plan, the County incorporated costs of County Administration into each Program, whereas in this Annual Update, costs for County Administration are identified separately.

PEI BUDGET SUMMARY

County: Santa Clara

Date: _____

PEI Programs			FY 10/11 Requested MHSA Funding	Estimated MHSA Funds by Type of Intervention		Estimated MHSA Funds by Age Group				
No.	Name	Prevention		Early Intervention	Children and Youth	Transition Age Youth	Adult	Older Adult		
Previously Approved Programs										
1.	P1	Community Engagement and Capacity Building for Reducing Stigma and Discrimination	\$800,000	\$800,000	\$0	\$176,000	\$104,000	\$416,000	\$104,000	
2.	P2	Strengthening Families and Children	\$6,900,000	\$1,467,500	\$5,432,500	\$4,337,143	\$2,562,857			
3.	P3	Prevention and Early Interventions for Individuals Experiencing Onset of Serious Psychiatric Illness with Psychotic Features	\$1,350,000	\$405,000	\$945,000	\$135,000	\$1,012,500	\$135,000	\$67,500	
4.	P4	Primary Care / Behavioral Health Integration for Adults and Older Adults	\$3,150,000	\$945,000	\$2,205,000		\$525,000	\$2,100,000	\$525,000	
5.			\$0							
6.			\$0							
7.			\$0							
8.			\$0							
9.			\$0							
10.			\$0							
11.			\$0							
12.			\$0							
13.			\$0							
14.			\$0							
15.			\$0							
16.	Subtotal: Programs*		\$12,200,000	\$3,617,500	\$8,582,500	\$4,648,143	\$4,204,357	\$2,651,000	\$696,500	Percentage
17.	Plus up to 15% County Administration		\$1,220,000							10%
18.	Plus up to 10% Operating Reserve		\$1,000,000							7.5%
19.	Subtotal: Previously Approved Programs/County Admin./Operating Reserve		\$14,420,000							
New Programs										
1.			\$0							
2.			\$0							
3.			\$0							
4.			\$0							
5.			\$0							
6.	Subtotal: Programs*		\$0	\$0	\$0	\$0	\$0	\$0	\$0	Percentage
7.	Plus up to 15% County Administration									#VALUE!
8.	Plus up to 10% Operating Reserve									#VALUE!
9.	Subtotal: New Programs/County Admin./Operating Reserve		\$0							
10.	Total MHSA Funds Requested for PEI		\$14,420,000							

*Majority of funds must be directed towards individuals under age 25. Percent of funds directed towards those under 25 years =

73%

Note: Previously Approved Programs that propose changes to Key Community Health Needs, Priority Populations, and/or funding as described in the Information Notice are considered New.