### MHSA Stakeholder Leadership Committee Validation Meeting

**Valley Specialty Center, San Jose, CA**  
**February 13, 2020 4:30PM – 6:30PM**

#### TOPIC | TIME
---|---
Welcome and Introductions | 4:30 – 4:40
MHSA Fiscal Update, Q & A | 4:40 – 5:00
CPP Process Findings (Listening Sessions, Forum) | 5:00 – 5:35
Proposed Recommendations to MHSA Programs and Services | 5:35 – 6:20
Next Steps/Comment Form/Adjourn | 6:20 – 6:30
MHSA OVERVIEW

- California voters passed Proposition 63, also known as the Mental Health Services Act (MHSA) in November 2004 to expand and improve public mental health services
  - 1% income tax on income above $1 million
Ongoing Funding

- **Community Services and Supports (CSS)**—provides funds for direct services to individuals with severe mental illness. Full Service Partnerships (FSP) are in this category; FSPs provide wrap-around services or “whatever it takes” services to consumers.

- **Prevention and Early Intervention (PEI)**—provides funds to recognize early signs of mental illness and to improve early access to services and programs, including the reduction of stigma and discrimination.

- **Innovation (INN)**—provides funds to evaluate new approaches that increase access to the unserved and/or underserved communities. This component requires State approval (MHSOAC).

One Time Funding ( Counties may continue to fund from CSS distribution)

- **Capital Facilities and Technological Needs (CFTN)**—provides funds for building projects and increasing technological capacity to improve mental illness service delivery.

- **Workforce, Education and Training (WET)**—provides funds to improve and build the capacity of the mental health workforce.

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**STATEWIDE MHSA APPORTIONMENTS**

(in millions of dollars)

<table>
<thead>
<tr>
<th></th>
<th>FY16</th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
<th>FY20 Estimate</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSS</td>
<td>$1,077.4</td>
<td>$1,389.9</td>
<td>$1,503.9</td>
<td>$1,483.2</td>
<td>$1,606.8</td>
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<td>$91.4</td>
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<td>$97.6</td>
<td>$105.7</td>
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<td>$1,978.9</td>
<td>$1,951.6</td>
<td>$2,114.2</td>
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<tr>
<td>% Change</td>
<td>29%</td>
<td>8%</td>
<td>-1%</td>
<td>8%</td>
<td></td>
</tr>
</tbody>
</table>

- Total funding distribution is to be allocated as follows (WIC § 5892(a)(3)&(a)(6)):
  - 76% to CSS
  - 19% to PEI
  - 5% to INN

1. [https://sco.ca.gov/ard_payments_mentalhealthservicefund.html](https://sco.ca.gov/ard_payments_mentalhealthservicefund.html)
2. Apportionment does not account for interest accrued during the year
3. The fiscal impact of the voter-approved Proposition 2 (No Place Like Home) has not been applied to the FY20 Estimate
SANTA CLARA COUNTY MHSA APPORTIONMENTS

(in millions of dollars)

<table>
<thead>
<tr>
<th></th>
<th>FY16</th>
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<th>FY18</th>
<th>FY19</th>
<th>FY20 Estimate</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSS</td>
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<td>$68.2</td>
<td>$69.3</td>
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<td>PEI</td>
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<td>$17.1</td>
<td>$17.1</td>
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<tr>
<td>INN</td>
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<td>$4.2</td>
<td>$4.5</td>
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<td>$4.9</td>
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<tr>
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<td>$83.4</td>
<td>$89.8</td>
<td>$89.9</td>
<td>$97.2</td>
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<tr>
<td>% Change</td>
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<td>8%</td>
<td>-1%</td>
<td>8%</td>
<td>4.6%</td>
</tr>
<tr>
<td>% Share of State</td>
<td>4.6%</td>
<td>4.6%</td>
<td>4.5%</td>
<td>4.6%</td>
<td>4.6%</td>
</tr>
</tbody>
</table>

- Total funding distribution is to be allocated as follows (WIC § 5892(a)(3)&(a)(6)):
  - 76% to CSS
  - 19% to PEI
  - 5% to INN

1 https://sco.ca.gov/ard_payments_mentalhealthservicefund.html
2 The fiscal impact of the voter-approved Proposition 2 (No Place Like Home) has not been applied to the FY20 Estimate

SANTA CLARA COUNTY MHSA EXPENSE ESTIMATES

As of January 2020:
(in millions of dollars)

<table>
<thead>
<tr>
<th></th>
<th>FY16</th>
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<th>FY18</th>
<th>FY19</th>
<th>FY20 Estimate</th>
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<td>$59.2</td>
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<td>$32.8</td>
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<td>$1.0</td>
<td>$0.6</td>
<td>$1.1</td>
<td>$12.6</td>
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<tr>
<td>WET</td>
<td>$0</td>
<td>$2.2</td>
<td>$2.3</td>
<td>$2.3</td>
<td>$3.8</td>
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<tr>
<td>CFTN</td>
<td>$3.2</td>
<td>$2.4</td>
<td>$1.9</td>
<td>$1.6</td>
<td>$4.7</td>
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<td>Total</td>
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<td>$84.1</td>
<td>$106.8</td>
<td>$168.6</td>
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<td>Prudent Reserve</td>
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<td>$20.5</td>
<td>$20.7</td>
<td>$20.7</td>
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<td>Unspent Balance1</td>
<td>$106.4</td>
<td>$110.4</td>
<td>$118.7</td>
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1 Unspent balance excludes Prudent Reserve.
2 FY19 unspent balance incorporates interest revenue of $3M from the year and a one-time claim of $4M for denied MHSA funded mental health services claims in FY14 related to the OIG audit.
SANTA CLARA COUNTY MHSA FUNDING AND EXPENSE

- As projected, in FY19 Santa Clara County’s expenditure plan exceeded the apportionments from the State.

(in millions of dollars)

<table>
<thead>
<tr>
<th>FY16</th>
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<tbody>
<tr>
<td>CSS</td>
<td>PEI</td>
<td>INN</td>
<td>WET</td>
<td>CFTN</td>
</tr>
<tr>
<td>66</td>
<td>60</td>
<td>64</td>
<td>90</td>
<td>90</td>
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</table>

| Total Expenses | 64 | 81 | 84 | 107 | 169 |

 FY19 RER was submitted to the State on December 13, 2019.

The fiscal impact of the voter-approved Proposition 2 (No Place Like Home) has not been applied to the FY20 estimate.

DRAFT BUDGET FOR FY20 ANNUAL UPDATE

<table>
<thead>
<tr>
<th>MHSA Component</th>
<th>FY20 Budget in FY18-20 Plan</th>
<th>FY19 Annual Update</th>
<th>FY20 Annual Update</th>
<th>FY20 Budget</th>
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</thead>
<tbody>
<tr>
<td>CSS</td>
<td>105,005,756</td>
<td>1,032,075</td>
<td>8,671,045</td>
<td>114,708,876</td>
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<tr>
<td>PEI</td>
<td>21,739,647</td>
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<td>32,758,581</td>
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<tr>
<td>INN</td>
<td>12,562,343</td>
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<td>12,562,343</td>
<td></td>
</tr>
<tr>
<td>WET</td>
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<tr>
<td>CFTN</td>
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<td>11,000,000</td>
<td>(8,000,000)</td>
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<tr>
<td>Total</td>
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<td>$14,253,399</td>
<td>$9,468,655</td>
<td>$168,560,432</td>
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Changes

<table>
<thead>
<tr>
<th>Changes</th>
<th>FY20 Budget in FY18-20 Plan</th>
<th>FY19 Annual Update</th>
<th>FY20 Annual Update</th>
<th>FY20 Budget</th>
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<tbody>
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<td>County</td>
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<tr>
<td>Facility</td>
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<td>(8,000,000)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>$14,253,399</td>
<td>$9,468,655</td>
<td></td>
<td></td>
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</table>
DRAFT BUDGET FOR FY21-23 PLAN

<table>
<thead>
<tr>
<th>MHSA Component</th>
<th>FY20 Budget</th>
<th>FY21 Annual Update</th>
<th>FY21 Budget</th>
<th>FY22 Budget</th>
<th>FY23 Budget</th>
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<tbody>
<tr>
<td>CSS</td>
<td>114,708,876</td>
<td>19,284,765</td>
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<td>133,993,641</td>
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<tr>
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<tr>
<td>CFTN</td>
<td>4,711,566</td>
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<tr>
<td>Total</td>
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<td>$21,146,516</td>
<td>$189,706,948</td>
<td>$189,706,948</td>
<td>$185,706,948</td>
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</table>

Changes

| CCP         | 18,022,400 |
| County      | 2,124,116  |
| Facility    | 1,000,000  |
| Total       | $21,146,516|

SANTA CLARA COUNTY MHSA PRUDENT RESERVE

- DHCS IN 19-017 states that the Prudent Reserve cannot exceed 33% of the average CSS revenue received in the preceding five years.
- Calculation must be submitted by June 30, 2019
  - Done.
- Transfer of funds must occur by June 30, 2020.
- Santa Clara’s Prudent Reserve maximum threshold is $18,703,636. The excess will be transferred to CSS and PEI, based on the percentage allocation of prior transfers into the Prudent Reserve.
  - This will be reflected on the FY20 Annual Update submission.
LISTENING SESSIONS AND MHSA FORUM

EVALUATION REPORT
FOR THE
MENTAL HEALTH SERVICES ACT (MHSA)
COMMUNITY PROGRAM PLANNING PROCESS

Prepared by:
Palo Alto University
February 2020

Informing the 2021-23 MHSA 3-Year Plan
PROPOSED CHANGES

FY20 MHSA ANNUAL PLAN UPDATE

PROPOSED CHANGES: PROGRAMS FOR CHILDREN, YOUTH, AND FAMILIES

Increase Capacity
- Increased capacity and allocation to facilitate implementation of Children and Transition Age Youth Intensive Full Service Partnerships (IFSP)
- Increased allocation to the Youth Therapeutic Integrated Program (YTIP) to provide more intensive and integrated services
- Increased Families and Children’s outpatient services caseloads at two critical service locations, Alum Rock and Uplift, to meet both network adequacy and timeliness as required by Department of Health Care Services

Redesign and Realign
- Redesigned the Children and Youth Mobile Response and Stabilization Services Children in Youth and Families Cross Systems Initiatives Division to efficiently address youth and children related crisis calls to the County’s Call Center
- Exploring the TAY Triage to Support Re-entry Program to meet the needs of youth coming out of juvenile detention, Emergency Psychiatric Services and hospital stays
- Transferred the clinical portion of School Linked Services back into Prevention and Early Intervention to appropriately serve children and family needs
FY20 MHSA ANNUAL PLAN UPDATE
PROPOSED CHANGES: PROGRAMS FOR ADULT/OLDER ADULT SYSTEM OF CARE

Increase Capacity
- Increased capacity and allocation to facilitate implementation of Adult and Older Adult Intensive Full-Service Partnerships (IFSP) and Assertive Community Treatment (ACT)
- Increased capacity and allocation to facilitate implementation of the Forensic Assertive Community Treatment (FACT) for justice-involved adults with an SMI
- Increased Adult/Older Adult outpatient services caseloads at two critical service locations, Gardner and Goodwill, to meet both network adequacy and timeliness requirements
- Increased allocation for the Transitional Housing Unit (Rainbow) for 15 women coming out of custody and receiving mental health services (expansion of services)

FY21-23 MHSA PROGRAM AND EXPENDITURE PLAN
ONGOING IMPLEMENTATION: ADULT/OLDER ADULT SYSTEM OF CARE

Older Adult Collaboration with Senior Nutrition Centers: Currently in planning status

Elders’ Storytelling and Older Adult In-Home Peer Respite: RFP issued and in development

Clinical Case Management Team for Older Adults – Currently in planning status
**FY21-23 MHSA PROGRAM AND EXPENDITURE PLAN**

**PROPOSED CHANGES: PROGRAMS FOR ADULT/OLDER ADULT SYSTEM OF CARE**

**Modification**
- Enhance supplemental health care beds for clients/consumers stepping down from IMD (AOA) and released from jail (CJS) with length of stay for two years or more

**Addition**
- Add a Homeless Engagement Access Team (HEAT) to include ongoing street-based outreach, engagement and mental health treatment for mentally ill homeless individuals who have been difficult to engage and linking them to appropriate treatment and stabilizing services which may include interim housing (MHSA Housing)
- Add 10 Mental Health Triage beds at the Sobering Station for homeless consumers exhibiting mental health symptoms that do not meet 5150 requirements

**FY21-23 MHSA PROGRAM AND EXPENDITURE PLAN**

**STATEWIDE MODIFICATIONS: WORKFORCE EDUCATION AND TRAINING**

**WET programs will be implemented by Regional Partnerships:**

- Pipeline Development
- Undergraduate College & University Scholarships
- Clinical Master & Doctoral Graduate Education Stipends
- Loan Repayment Program
- Retention Activities

**WET Funding Placeholder for Regional Partnerships:**
- Counties anticipate providing MHSA funding to support ongoing WET programs beyond 2020/2021
State and Local Matching Funds: Collection and Distribution Process

- **State Funds**
- **Local Match Requirement**
  - Up to 58 counties will contribute local funds to CalMHSA account
- **CalMHSA** (CA Mental Health Services Authority)
  - Receives funds and distributes to Regional Partnerships
- **Regional Partnerships**
  - Each lead county receives funds and expends them throughout the region
INNOVATIONS PROJECTS AND NEW SUBMISSIONS

- MHSOAC approved no-cost extensions of all approved BHSD INN Projects:

- BHSD released request for new INN submissions (N=22 ideas submitted)

- Compile/summarized new INN submissions

- Review all submissions and convene an SLC and stakeholders meeting in July 2020

General Discussion

1. What stood out?
2. Is there anything missing?
3. What are the most important issues to consider in these recommendations?
COMMUNITY PROGRAM PLANNING PROCESS
INTEGRATED FY20 UPDATE & FY21-23 PLAN

Kick Off

October 3, 2019
3:00 - 5:00pm
Overview of CPP and Timeline
Review Service Components
Legislative Updates

Community Program Planning Process

September 17, 2019
6:00pm - 8:00pm
Rebekah Children’s Services

September 23, 2019
10:00am - 3:00pm
Bill Wilson Center

October 4, 2019
9:00am - 11:00am
Behavioral Health Board

October 8, 2019
3:00pm - 5:00pm
Mitchell Park Community Center (Mountains)

October 14, 2019
3:30 - 6:30pm
Santa Clara Valley Specialty Center, B2160

October 18, 2019
4:30pm - 6:30pm
Evergreen City College Extension - Milpitas Campus

November 6, 2019
5:30pm - 7:30pm
Milpitas Unified School District

November 12, 2019
3:00pm - 5:00pm
County Office of Education, FRK3

December 10, 2019
8:30am - 9:30am
South County Collaborative Briefing

January 31, 2020
8:30am - 2:00pm
MRTA Forum
County Office of Education

Plan Review

February 13, 2020
4:30pm - 6:30pm
MRTA SLC Validation Meeting

March 13 - April 12
90-Day Draft Plans for Public Review

April 13, 2020
10:45am - 11:45am
Behavioral Health Board
Public Hearing of Draft Plans

June 2, 2020
Board of Supervisor Approval

June 30, 2020
Submission of adopted and approved plans to DHCS and M/ODAC

Comments & Questions

25

26
THANK YOU

Toni Tullys, MPA
Director, Behavioral Health Services

Sherri Terao, EdD
Deputy Director, Behavioral Health Services

Todd Landreneau, PhD, CHC, CPHQ
Director, Adult/Older Adult System of Care

Virginia Chen, MBA
Senior Departmental Fiscal Officer

For questions, additional information or other concerns, contact:
Evelyn Tirumalai, MPH - Senior Manager, MHSA
Evelyn.Tirumalai@hhs.sccgov.org
1-408-885-5785