April 27, 2012

To: State Controller’s Office
    State Department of Finance
    Mountain View RDA Successor Agency Oversight Board
    City of Mountain View

Please find attached the Recognized Obligation Payment Schedules that have been certified by Finance Agency office pursuant to Health and Safety Code sections 34177(l)(2) and 34182 for the obligations payable by the City of Mountain View RDA Successor Agency between July 1 and December 31, 2012.

Please note that all administrative costs have been excluded from certification at this time as their approval is subject to a separate review and approval process by the Oversight Board.

Respectfully Submitted,

[Signature]
John Guthrie
ABX1 26 Manager
# RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED

**FILED FOR THE 7/1/2012 to 12/31/2012 PERIOD**

**Name of Successor Agency**

City of Mountain View

April 26, 2012

<table>
<thead>
<tr>
<th></th>
<th>Current</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Total Outstanding Debt or Obligation</td>
<td>Total Due During Fiscal Year</td>
</tr>
<tr>
<td><strong>Outstanding Debt or Obligation</strong></td>
<td>Note B</td>
<td>$ 2,001,356.72</td>
</tr>
<tr>
<td><strong>Total Due for Six Month Period</strong></td>
<td>$ 2,001,356.72</td>
<td></td>
</tr>
<tr>
<td><strong>Outstanding Debt or Obligation</strong></td>
<td>$</td>
<td>$ 2,001,356.72</td>
</tr>
<tr>
<td>Available Revenues other than anticipated funding from RPTTF</td>
<td>$</td>
<td>-</td>
</tr>
<tr>
<td>Enforceable Obligations paid with RPTTF</td>
<td>$</td>
<td>$ 2,001,356.72</td>
</tr>
<tr>
<td>Administrative Cost paid with RPTTF</td>
<td>$</td>
<td>Note A $ 125,000.00</td>
</tr>
<tr>
<td>Pass-through Payments paid with RPTTF</td>
<td>$</td>
<td>-</td>
</tr>
<tr>
<td><strong>Administrative Allowance</strong> (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)</td>
<td>$</td>
<td>Note A $ 125,000.00</td>
</tr>
</tbody>
</table>

**Note A:** The Administrative Allowance budget is subject to the approval of the Oversight Board.

**Note B:** This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
</table>
## RECOGNIZED OBLIGATION PAYMENT SCHEDULE

**Per AB 26 - Section 34177 (*)**

<table>
<thead>
<tr>
<th>Contract/Agreement</th>
<th>Payee</th>
<th>Description</th>
<th>Project Area</th>
<th>Total Outstanding Debt or Obligation</th>
<th>Fiscal Year 2012-2013**</th>
<th>Funding Source</th>
<th>Payable from the Redevelopment Property Tax Trust Fund (RPTTF)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) 2003 Tax Allocation Bonds</td>
<td>Shoreline Regional Park</td>
<td>Bonds issued to fund non-housing projects</td>
<td>Downtown</td>
<td>793,456.00</td>
<td>85,719.45</td>
<td>RPTTF</td>
<td>$85,719.45</td>
</tr>
<tr>
<td>2) 2003 Tax Allocation Bonds</td>
<td>Shoreline Regional Park</td>
<td>Bonds issued to fund housing projects</td>
<td>Downtown</td>
<td>4,029,975.16</td>
<td>514,316.64</td>
<td>RPTTF</td>
<td>$514,316.64</td>
</tr>
<tr>
<td>3) 2003 COPs Reimbursement Agreement</td>
<td>US Bank N.A.</td>
<td>Bonds issued to fund non-housing projects and refund 1995 COPs</td>
<td>Downtown</td>
<td>12,102,684.43</td>
<td>1,401,290.63</td>
<td>RPTTF</td>
<td>$1,401,290.63</td>
</tr>
<tr>
<td>4) Agency taxes and assessments</td>
<td>County of Santa Clara</td>
<td>Property taxes and assessments</td>
<td>Downtown</td>
<td>30.00</td>
<td>30.00</td>
<td>RPTTF</td>
<td>$30.00</td>
</tr>
</tbody>
</table>

**Totals - This Page (RPTTF Funding)**

<p>| | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$17,627,166.61</td>
<td>$2,001,336.72</td>
<td>N/A</td>
<td>$2,001,336.72</td>
<td>$30.00</td>
<td>$2,001,336.72</td>
<td>$30.00</td>
<td>$2,001,336.72</td>
</tr>
</tbody>
</table>

**Totals - Page 2 (Other Funding)**

<p>| | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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<th></th>
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</thead>
<tbody>
<tr>
<td>$349,803.00</td>
<td>$125,000.00</td>
<td>N/A</td>
<td>$125,000.00</td>
<td>$30.00</td>
<td>$125,000.00</td>
<td>$30.00</td>
<td>$125,000.00</td>
</tr>
</tbody>
</table>

**Totals - Page 3 (Administrative Cost Allowance)**

<p>| | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
<td>$30.00</td>
</tr>
</tbody>
</table>

**Grand total - All Pages**

<p>| | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>$17,976,969.61</td>
<td>$2,126,356.72</td>
<td>$2,126,326.72</td>
<td>$30.00</td>
<td>$2,126,356.72</td>
<td>$2,126,356.72</td>
<td>$30.00</td>
<td>$2,126,356.72</td>
</tr>
</tbody>
</table>

**Note A:** The Administrative Allowance budget is subject to the approval of the Oversight Board.

**Note B:** This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

**Note C:** This amount represents six months’ debt obligation from July 2012 to December 2012.

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*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

***Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

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* FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

* RDA Project Area All

**Name of Redevelopment Agency:** Mountain View Revitalization Authority

**Project Area(s):**

**Name of Redevelopment Agency:** Mountain View Revitalization Authority

**Project Area(s):**

---

* April 26, 2012
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177 (*)

<table>
<thead>
<tr>
<th>Contract/Agreement</th>
<th>Payee</th>
<th>Description</th>
<th>Project Area</th>
<th>Total Outstanding Debt or Obligation</th>
<th>Total Due During Fiscal Year 2012-2013**</th>
<th>Funding Source***</th>
<th>July 2012</th>
<th>Aug 2012</th>
<th>Sept 2012</th>
<th>Oct 2012</th>
<th>Nov 2012</th>
<th>Dec 2012</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>No reportable items</td>
<td></td>
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</tr>
<tr>
<td>Totals - LMIHF</td>
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<td>$0.00</td>
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<td></td>
</tr>
<tr>
<td>Totals - Bond Proceeds</td>
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<td>$0.00</td>
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<tr>
<td>Totals - Other</td>
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<td>$0.00</td>
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</tr>
<tr>
<td>Grand total - This Page</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

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*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

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**Funding sources from the successor agency:**
- Bonds - Bond proceeds
- Other - reserves, rents, interest earnings, etc
- LMIHF - Low and Moderate Income Housing Fund
- Admin - Successor Agency Administrative Allowance

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**Notes:**
- All total due during fiscal year and payment amounts are projected.
- All reportable items must be included in the ROPS.
## RECOGNIZED OBLIGATION PAYMENT SCHEDULE

### Form C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

**April 26, 2012**

<table>
<thead>
<tr>
<th>Project Area</th>
<th>Payee</th>
<th>Description</th>
<th>Total Outstanding Debt or Obligation</th>
<th>Total Due During Fiscal Year 2012-2013**</th>
<th>Funding Source **</th>
<th>Payments by month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Downtown</td>
<td>City of Mountain View</td>
<td>Minimum Statutory Allocation</td>
<td>345,803.00</td>
<td>125,000.00</td>
<td>RPTTF</td>
<td>125,000.00</td>
</tr>
</tbody>
</table>

### Totals - This Page

- **Adminstrative Costs**: $345,803.00
- **Minimum Statutory Allocation**: $125,000.00
- **Total Due During Fiscal Year 2012-2013**: $125,000.00
- **Funding Source**: RPTTF
- **Payments by month**
  - July 2012: $0
  - Aug 2012: $0
  - Sept 2012: $0
  - Oct 2012: $0
  - Nov 2012: $0
  - Dec 2012: $0
  - Total: $125,000.00

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**Note A**: The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

**Note B**: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

**Note C**: Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

- **RPTTF - Redevelopment Property Tax Trust Fund**
- **Bonds - Bond proceeds**
- **LMIHF - Low and Moderate Income Housing Fund**
- **Admin - Successor Agency Administrative Allowance**

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**Note D**: Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.
<table>
<thead>
<tr>
<th>Project Name / Debt Obligation</th>
<th>Payee</th>
<th>Description</th>
<th>Project Area</th>
<th>Total Outstanding Debt or Obligation</th>
<th>Total Due During Fiscal Year 2012-2013**</th>
<th>Source of Fund***</th>
<th>Pass Through and Other Payments ****</th>
<th>Payments by month</th>
</tr>
</thead>
<tbody>
<tr>
<td>No reportable items</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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** All total due during fiscal year and payment amounts are projected.

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Bonds - Bond proceeds
Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund
Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency’s Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.